

한-케냐 협력센터 주간 인프라 동향 보고 (9월 4주)

〈한-케냐 인프라 협력센터, 2023.09.27.〉

1. 경제 동향

□ 주요 경제 지표

	해당년/월/주/일	전년/월/주/일	참고시점
환율(1USD)	147.64	147.01	2023 9.4주
인플레이션(%)	6.7	7.3	2023 8월말
CPI(points)	134.02	134.15	2023 8월말
정부부채비율(% of GDP)	67.3	67.7	2022년말

- 설탕 생산량 482,871 → 332,034 톤으로 줄며 7개월간 설탕 가격 약 61.4% 상승
- 케냐 실링 약세로 인해, 2024년 6월에 끝나는 회계연도의 이자액, Sh6,873억 실링(약 6조 2,800억 원)에서 33.7% 상승한 Sh9,189억 실링(약 8조 4천억 원)으로 상승 예상¹⁾
- * 전 정권에 발생한 무리한 차관으로 인해 케냐는 한동안 부채를 갚아나가기 위한 활동이 지속 될 것으로 예상
- 케냐 단기채권 수익률, 8년 만에 처음으로 15% 선 돌파. 9월 3주 차에 1년 단기채권이 15.22% 수익률을 기록하며 2015년 11월 이후로 최고치 경신²⁾
- * 240억 실링(약 2,193억 원) 조달 목표 채권 발행에서 재무부는 188억(약 1,721억 원) 실링을 조달. 이 중 155억 실링(약 1,416억 원)은 90일 단기채권에서 나왔으며 이는 금리와 정부 대출에 대한 투자 불확실성을 의미

1) <https://www.businessdailyafrica.com/bd/economy/kenya-debt-interest-payments-rise-sh231-6bn-on-weak-shilling--4380340>

2) <https://www.businessdailyafrica.com/bd/markets/capital-markets/-record-high-treasury-bill-rates-set-stage-for-expensive-loans--4379228>

- 케냐의 10년 채권 이자율은 23년 9월 25일 기준 16.12%를 달성³⁾



2. PPP 동향

- 관개청장(National Irrigation Authority) 대행 찰스 무아스야(Charles Muasya), 영국 GBM 컨소시엄 대표 미카엘 쇼트(Michael Short)과 29억 달러 규모 ‘The High Grand Falls 댐’ 건설 프로젝트 최종 타당성 조사 용역 계약에 서명⁴⁾
- * GMB 컨소시엄, 6개월 동안 그라운드 매핑 및 지질 시추, 기술 재정과 경제적 타당성, 리스크 평가 등 분석 예정
- * 완수시 컨소시엄에 30년 운영권(Concession) 지급 예정⁵⁾

3. 인프라 프로젝트 동향

- 몸바사 카운티, 무역 활성화 위한 CCTV 설치 확대 계획 발표⁶⁾
- * 몸바사 행정부, 통합 스마트 시티 감시 시스템 도입 통한 안전한 관광과 비즈니스 허브로 도약 목표
- 킵참바 무코르멘(Kipchumba Murkomen) 교통부 장관, 리와토니 부교 (Liwatoni Bridge), 철거 의사 발표⁷⁾
- * 본래 2025년 철거 계획 부교, 몸바사 항구 혼잡 해결을 위해 철거 일정 앞당길 것이나 구체적인 일정은 현재 미정

3) Trading Economics

4) <https://www.reuters.com/business/energy/kenya-britains-gbm-sign-deal-1000-mw-dam-construction-2023-09-22/>

5) <https://www.bnnbloomberg.ca/kenya-gbm-led-consortium-in-talks-to-construct-2-9-billion-dam-1.1974997>

6) <https://www.businessdailyafrica.com/bd/economy/mombasa-steps-up-cctv-coverage-to-revamp-trade--4379232>

7) <https://www.constructionkenya.com/8163/likoni-floating-bridge/>

- 케냐 2027년 원자력 발전소 건설 착수 계획 발표⁸⁾
- * 원자력에너지청(NuPEA) 청장 대행 주스터스 와부야보, 26-27년 입찰 개시하여 34-35년까지 첫 완공을 목표로 함
- * 킬리피 카운티(Kilifi County) 또는 크웨일 카운티(Kwale County) 이상적인 위치로 보고 있으나, 추가 연구 후 변경 가능성을 시사
- * 16년 한국전력공사와 케냐 원자력위의 원자력 전반 상호협력을 위한 양해각서(MOU) 체결 이후 지속적인 교류와 더불어 22년 11월 한전은 케냐기술사회(EBK · Engineers Board of Kenya)를 방문하여 교류를 이어옴⁹⁾

- 국가 물 채집 및 저장 당국(National Water Harvesting and Storage Authority), 키투이 카운티(Kitui County)에 위치한 움마 댐(Umma Dam) 상수도 및 관개시설 건설 공개 입찰 개시

- 국가 가뭄관리 당국, 키투이 카운티(Kitui County)에 위치한 므와니아(Mwania) - 마웅고아(Maongoa) 모래 댐 건설 프로젝트 공개 입찰 개시¹⁰⁾

8) <https://www.businessdailyafrica.com/bd/economy/kenya-to-build-nuclear-power-plant-from-2027--4379706>

9) <http://www.dnews.co.kr/uhtml/view.jsp?idxno=202211082241535370724>

10) Daily Nation(2023.09.26.)

4. 케냐 PPP Directorate 파이프라인 리스트 (09/26 기준)

Name	Sector	County	Stage	Contracting Authority	Value (Million)	Last update
Development of Accommodation, Training and Shopping Complex at KNH	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	5900 KES - 57 US\$	2020/12/07
35MW Menengai Phase I (Sosian)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2020/04/21
Nairobi-Thika Highway O&M Toll Road	Transport and Infrastructure	Kiambu	Pre-procurement	Kenya National Highways Authority (KeNHA)	30 US\$	2020/04/21
KCB Usalama Housing Program (KUHP)	Privately Initiated Investment Proposals (PIIPs)	Nairobi	Pre-procurement	KCB Bank	160.2 KES -	2018/07/03
Development of an Export Quarantine Station and Livestock Export Zone	Agriculture, Livestock & Fisheries	Mombasa, Taita Taveta, Tana River	Pre-procurement	Ministry of Agriculture Livestock and Fisheries	1890 KES - 12.1 US\$	2018/06/22
University Of Embu PPP Hostel Project	Education	Embu	Procurement	The University of Embu (UoEm)	1800 KES - 18.1 US\$	2018/06/19
Moi University PPP Hostels Project	Education	Uasin Gishu	Procurement	Moi University	2100 KES - 21.1 US\$	2018/06/19
Roads Annuity Programme Lot 33: Kajiado – Imaroro and Ngong – Kiserian – Isinya Roads	Transport and Infrastructure	Kajiado	Post-procurement	Kenya Rural Roads Authority (KeRRA)	9882 KES - 96.89 US\$	2018/06/19
Kenyatta University Students Hostels	Education	Kiambu	Post-procurement	Kenyatta University (KU)	1165.9 KES - 14.13 US\$	2018/06/17
Roads Annuity Programme Lot 3: Samatar – Wajir (B9) and Rhamu – Mandera(B9) Roads	Transport and Infrastructure	Mandera, Marsabit, Wajir	Post-procurement	Kenya National Highways Authority (KeNHA)	18213 KES - 180.33 US\$	2018/06/17
Likoni Crossing Aerial Cable Car	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Mombasa	Procurement	Kenya Ferry Services Limited (KFSL)	14377.8 KES - 141.1 US\$	2018/06/17
Roads Annuity Programme Lot 32: Illasit – Njukini – Taveta Road	Transport and Infrastructure	Kajiado, Taita Taveta	Procurement	Kenya National Highways Authority (KeNHA)	6749 KES - 65.52 US\$	2018/06/17
Roads Annuity Programme Lot 18: select urban roads in 4 Counties; Kakamega, Vihiga, Bungoma and Busia.	Transport and Infrastructure	Bungoma, Busia, Kakamega, Vihiga	Procurement	Ministry of Transport and Infrastructure (MOTI)	5431 KES - 52.37 US\$	2018/06/17
Roads Annuity Programme Lot 15: Select urban roads in 6 Counties; Nyeri, Kirinyaga, Murang'a, Embu, Tharaka Nithi and Laikipia	Transport and Infrastructure	Embu, Kirinyaga, Laikipia, Murang'a, Nyeri, Tharaka Nithi	Procurement	Kenya Urban Roads Authority (KURA)	6824 KES - 65.81 US\$	2018/06/17
Roads Annuity Programme Lot 8: Bomas – Kiserian – Magadi (C58), Bomas - Karen - Dagoreti - Ruiru (Bomas - Dagoretti Market)(C63), Uplands - Githunuri – Ngewa-C65 and other link Roads.	Transport and Infrastructure	Kajiado, Nairobi	Procurement	Kenya National Highways Authority (KeNHA)	25675 KES - 256.75 US\$	2018/06/17

Development of Lamu Port (first three berths) DBSA	Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya Ports Authority (KPA)	189 US\$	2018/06/17
300- Bed Private Hospital	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	3460 KES - 40 US\$	2018/06/15
2nd Nyali Bridge Project	Transport and Infrastructure	Mombasa	Procurement	Kenya Urban Roads Authority (KURA)	20444 KES - 200 US\$	2018/06/15
Mamlaka Undergraduate PPP Hostel Project	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	5978.86 KES - 53.1 US\$	2018/06/15
Development of Nanyuki Bulk Water Supply	Water and Sanitation	Laikipia	Procurement	DBSA	2000 KES - 20 US\$	2018/06/15
Roads Annuity Programme Lot 6; select roads in 6 Counties; Narok, Bungoma, Transzoia, Kakamega, Busia and Narok	Transport and Infrastructure	Bungoma, Busia, Kakamega, Migori, Narok	Pre-procurement	Kenya National Highways Authority (KeNHA)	Not available	2018/06/15
Kenya Technical Teachers College (KTTC) PPP Student Accommodation Project	Education	Nairobi	Pre-procurement	The Kenya Technical Trainers College (KTTC)	5600 KES - 55 US\$	2018/06/15
Lamu-Garissa-Isiolo Highway	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya National Highways Authority (KeNHA)	621.6 US\$	2018/06/15
Mombasa Petroleum Trading Hub	Transport and Infrastructure	Isiolo, Lamu, Marsabit	Procurement	Ministry of Energy	85100 KES - 1000 US\$	2018/06/14
National Cancer Management Centres	Health	Nairobi	Pre-procurement	Ministry of Health (MoH)	1883 KES - 18.3 US\$	2018/06/14
KSG Embu PPP Hostel Conference Complex Project	Education	Embu	Pre-procurement	The Kenya School of Government (KSG)	1150 KES - 13.3 US\$	2018/06/12
Postgraduate and International Student Hostels on Harry Thuku Road, University of Nairobi	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	6350 KES - 61.6 US\$	2018/06/12
Pwani University PPP Hostel Project	Education	Kilifi	Pre-procurement	Pwani University	3794.1 KES - 38.4 US\$	2018/06/12
Machakos University PPP Hostel Project	Education	Machakos	Pre-procurement	Machakos University College Projects	5400 KES - 60 US\$	2018/06/12
JKUAT PPP Hostel Project	Education	Kiambu	Pre-procurement	Jomo Kenyatta University of Agriculture and Technology	2499 KES - 24.8 US\$	2018/06/12
University Of Eldoret PPP Hostel Projects	Education	Uasin Gishu	Pre-procurement	The University of Eldoret	1187 KES - 11.87 US\$	2018/06/12
Maseno University PPP Hostel Project	Education	Busia, Kisumu	Pre-procurement	Maseno University	135000 KES - 1350 US\$	2018/06/12
Egerton University PPP Accommodation Project	Education	Nakuru	Pre-procurement	Egerton University	6000 KES - 60 US\$	2018/06/12
Menengai 35MW Geothermal Energy Project (Quantum)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2018/06/12
140MW Geothermal PPP project at Olkaria	Energy and Petroleum	Nakuru	Procurement	Kenya Electricity Generating Company	64113.6 KES - 637.3 US\$	2018/06/12

				(KenGen)		
Development Of the Shimoni Port	Transport and Infrastructure	Kilifi	Pre-procurement	Kenya Ports Authority (KPA)	1601.4 KES - 18.84 US\$	2018/06/12
The Implementation Of A Multi Level Terminus At The Kenya Ferry Services Limited (Likoni-Island Side)	Transport and Infrastructure	Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	500 KES - 5.6 US\$	2018/06/12
Nairobi Commuter Rail Project	Transport and Infrastructure	Nairobi	Pre-procurement	Kenya Railways Corporation (KRC)	32232.52 KES - 322 US\$	2018/06/12
Mombasa Solid Waste Management	Water and Sanitation	Mombasa	Pre-procurement	Mombasa County Government	4800 KES - 55.5 US\$	2018/06/12
University Teaching and Referral Hospital, Pwani University	Health	Mombasa	Pre-procurement	Pwani University	24300 KES - 236.1 US\$	2018/06/12
South Eastern Kenya University (SEKU) PPP Hostel Project	Education	Kitui	Procurement	South Eastern Kenya University (SEKU)	3789.6 KES - 38.1 US\$	2018/06/12
Nairobi Bulk Water Supply Project	Water and Sanitation	Nairobi	Pre-procurement	Athi Water Services Board (AWSB)	20512.4 KES - 234 US\$	2018/06/12
Nandi Forest Multipurpose Dam	Water and Sanitation	Busia, Siaya	Pre-procurement	Lake Basin Development Authority	226.5 KES - 2.81 US\$	2018/06/12
Magwagwa Multipurpose Dam Development	Water and Sanitation	Bomet, Homa Bay, Kericho, Kisumu, Nyamira	Pre-procurement	Lake Basin Development Authority	70314.9 KES - 835.6 US\$	2018/06/12
Nairobi Solid Waste Management Project	Water and Sanitation	Nakuru	Pre-procurement	Nakuru County Government	1800 KES - 17.5 US\$	2018/06/12
Development of Murang'a Town/Mukuyu Water Supply	Water and Sanitation	Murang'a, Laikipia	Procurement	Murang'a County Government	1709 KES - 15.3 US\$	2018/06/12
Tana Integrated Sugar project	Tourism, Trade & Industrialization	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	24000 KES - 232.8 US\$	2018/06/12
Tana Delta Irrigation	Water and Sanitation	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	5000 KES - 48.5 US\$	2018/06/12
Munyu Multipurpose and Greater Kibwezi Irrigation	Water and Sanitation	Makueni	Pre-procurement	Tana & Athi Water Rivers Development Authority	15.5 KES - 0.15 US\$	2018/06/12
Integrated Marine Transport System (IMTS)	Transport and Infrastructure	Lamu, Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	2502.53 KES - 25 US\$	2018/06/11

<http://portal.pppunit.go.ke/>

5. 공지사항

□ 국가 안보 동향

- 미국, 케냐 동아프리카 테러 대응 및 케냐의 아이티 지원 보조에 대한 안보합의서 서명

* 케냐, 아이티 조직범죄 대응 위해 1,000명의 경찰 병력 파견 약속

□ COVID-19 동향

○ WHO 웹사이트에 따르면, 2023년 9월 26일까지 7일간 케냐에서 0건의 신규 코로나-19 환자 발생