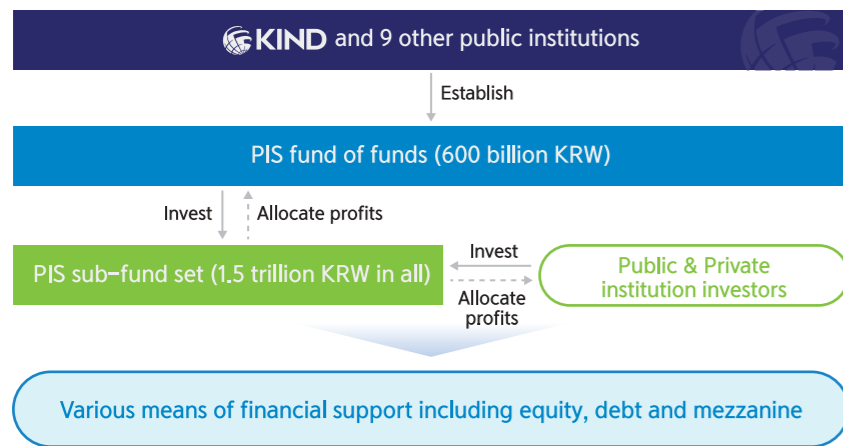


# Policy Fund Management

We enhance the project bankability through efficient operation and management of PIS Fund (Plant Infrastructure Smart City Fund) and GIF (Global Infrastructure Fund).

## ► PIS (Plant Infrastructure Smart City) Fund

This consists of a fund of funds and a sub-fund set, raised to identify projects and promote investment in Plant, Infrastructure, and Smart City sectors.



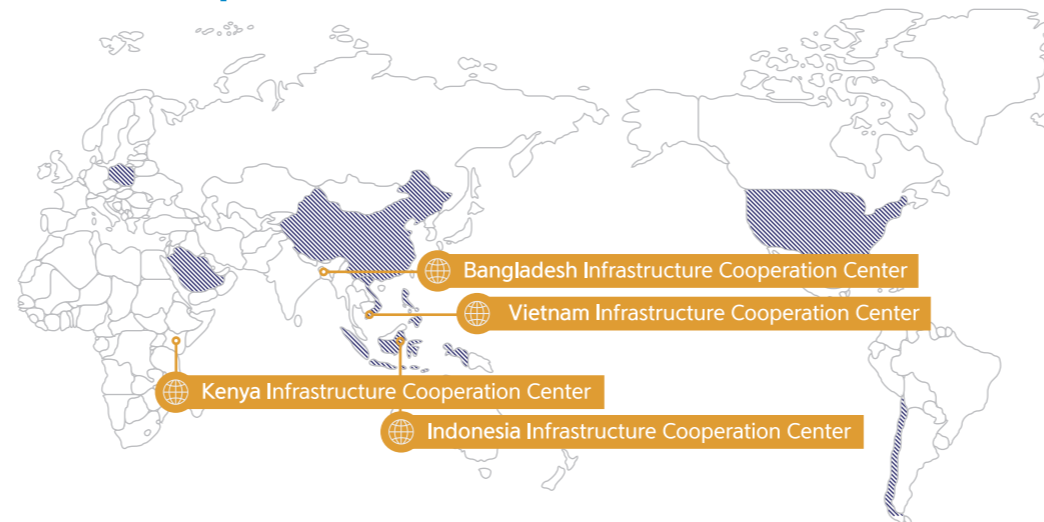
## ► GIF (Global Infrastructure Fund)

This is a set of blind funds for overseas infrastructure projects carried out by Korean companies.

GIF No. 1, 2, 3, and 7	GIF No. 4 (GIVF)	GIF No. 5	GIF No. 6
<p>Power generation, renewable, environment, airport, road, railway, harbor, urban infrastructure, healthcare, logistics facilities</p>	<p>Supporting the early stages of projects (Venture Funds)</p>	<p>Supporting New Southern Region projects</p>	<p>Supporting New Northern Region projects</p>

# 69 Projects (Deal Pipeline)

# 4 Centers



Country	Project Name	Country	Project Name
Chile	Solar Power Plant1	Vietnam	Industrial Park
	Solar Power Plant2		Social Housing
	Solar Power Plant3	Indonesia	Port
	Solar Power Plant4		Water Treatment
	Solar Power Plant5	Pakistan	Hydropower Plant
	Gas Combined Thermal Power Plant	Nepal	Hydropower Plant
United States	Hotel	Saudi Arabia	Utilities Plant
	Gas Combined Cycle Power Plant		CHP Plant
Philippines	Affordable Housing	Kazakhstan	Ring Road
Poland	PDH/PP Plant	Malaysia	Energy Park

Leading the Global Infrastructure Market

# KIND, Team Korea

Korea Overseas Infrastructure & Urban Development Corporation



# KIND Organization

We promote global PPP projects to develop a better future through better Infrastructure.

# Project Identification and Development

We actively support every stage of an overseas PPP project, including project identification, feasibility study, project development, and financial support.

# Investment and Financial Support

We accomplish successful financing through consulting tailored for Korean companies.

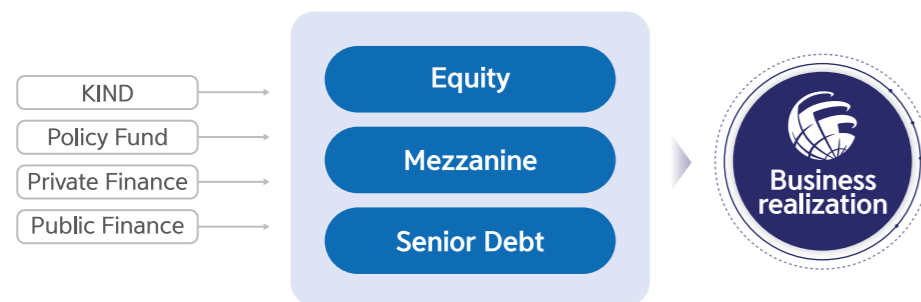
## Shareholders



## Business Areas



## Business Platform



## Support Plan

<b>Project Identification</b> <ul style="list-style-type: none"> <li>Monitor overseas PPP trends and analyze policies</li> <li>Identify G2G and private projects</li> <li>Make business proposals considering the business condition of each country</li> </ul>	<b>Project Development &amp; Financing</b> <ul style="list-style-type: none"> <li>Support preliminary and main feasibility studies</li> <li>Support negotiations with foreign governments</li> <li>Improve business feasibility through consulting</li> </ul>
<b>Financial Support</b> <ul style="list-style-type: none"> <li>Arrange loans and fund investments</li> <li>Make direct equity investment</li> <li>Provide financial structuring and consulting</li> </ul>	<b>Follow-up Management</b> <ul style="list-style-type: none"> <li>Monitor projects and conduct follow-up management</li> </ul>

While serving as the co-developer and co-investor of overseas PPP projects, we systematically support every stage of the project life cycle from project identification and development to investment and financial support.

## Government-Entrusted Programs



## Support Plan

Project structure and F/S review	Risk analysis
Contract review and support for negotiations	Establishment of financing plan
Preparation of financial model	Support for selecting consultants
Preparation of PIM and support for selecting MLA	Support for Term Sheet and financial contracts

## Support by Stage

